First Union Rail Corporation

One O'Hare Center 6250 River Road, Suite 5000 Rosemont, Illinois 60018-4214 847 318-7575

VIA FEDERAL EXPRESS



September 9, 1998

RECORDATION NO. 21640 FILED

SEP 11'98

11-46 AM

Surface Transportation Board Attn: Jan Fort 1925 K Street, N.W., Room 704 Washington, DC 20423-0001

Re: Memorandum of Lease Agreement

Dear Ms. Fort:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) originals and two (2) copies of a Memorandum of Lease Agreement, dated August 11, 1998, a primary document as defined in the Board's Rules for the Recordation of Documents. The names and addresses of the parties to the enclosed document are:

Lessor: First Union Rail Corporation

One O'Hare Centre

6250 River Road, Suite 5000

Rosemont, IL 60018

Lessee: Archer Daniels Midland

4666 Faries Parkway

Decatur, IL 62525

A description of the railroad equipment covered by the enclosed document is set forth on Exhibit A, as attached to such Memorandum.

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee. Kindly return two (2) stamped originals of the enclosed document to the undersigned.

If you have any questions or concerns regarding the above-referenced matter, please feel free to contact me at (847) 384-5355. Thank you for your cooperation in this matter.

Very truly yours,

Susan Grokulsky

Susan Grokul

Manager - Documents Administration

Enclosures

(BENQ020)

BENQ020 · ASSGN: NO.:

EXHIBIT A RIDER NO.

SEP 11'98

MEMORANDUM OF LEASE

THIS MEMORANDUM OF LEASE (the "Memorandum") is made and entered into as of this the //m day of august, 1998, by and between First Union Rail Corporation ("Lessor"), a North Caroling corporation, and Archer Daniels Midland ("Lessee").

WITNESSETH:

The undersigned Lessor and Lessee have entered into that certain Master Lease Agreement (the "Lease"), dated as of August 25, 1997, whereby Lessor has agreed to lease to Lessee certain railcars pursuant to Rider No. 2 to the Lease (the "Rider"), as described in more particular on Exhibit A attached hereto, effective as of September 1998 and subject to the terms, conditions and provisions of the above-mentioned Lease and Rider.

IN WITNESS WHEREOF, the parties hereto have each caused this Memorandum to be duly executed under seal by their respective officers duly authorized as of the date and year first above written.

LESSOR:

FIRST UNION RAIL CORPORATION

ATTEST:

Name: K.A. DON BROWSK

Title: MANAGER - DOCUMENTATION Executed on this

[CORPORATE SEAL]

STATE OF ILLINOIS

COUNTY OF COOK

I, Susan Grokulsky, a Notary Public of the County and State aforesaid, certify that Richard F. Seymour personally appeared before me this day and acknowledged his due execution of the foregoing Memorandum of Lease.

WITNESS my hand and official stamp or seal, this 11th day of August, 1998.

Susan Grokulsky Notary Public

My Commission Expires:

8/14/2000 (Notary Public) OFFICIAL SEAL SUSAN GROKULSKY NOTARY PUBLIC, STATE OF ILLINOIS MY COMMISSION EXPIRES 8-14-2000

LESSEE:

	ARCHER DANIELS MIDLAND
ATTEST:	
	By: Landy Curroye
·	Name:
By: Patty Kelley	Title: Vice President-Rail Transportation
Name: Patry Kelley Title: Scretary	Executed on this 5th day of Quq., 199 8.
[CORPORATE SEAL]	
STATE OF Alexon	
COUNTY OF Macon	
I, Wikson K. Cass aforesaid, certify that Randy acknowledged his due execution of	a Notary Public of the County and State Neumayer personally appeared before me this day and the foregoing Memorandum of Lease.
WHITNESS my bond and off	Finish storms on goal this feet Aday of Assa
1995	ficial stamp or seal, this Land of Leguet,
	Welfan K Casall Notary Public
My Commission Expires:	
- lula s	,
Molor Public	OFFICIAL SEAL " Wilson K. Casseil
(Notary Public)	Notary Public, State of Illinois
	My Commission Expires 2/16/2000

EXHIBIT A to MEMORANDUM OF LEASE

NUMBER OF CARS:

Forty-three (43)

DESCRIPTION OF CARS:

4750 cu. ft. Covered Hopper Cars

CAR NUMBERS:

See below

Car initial (29)	Car number (29)
FURX	830126
UMP	046109
UMP	046123
UMP	046176
UMP	046245
UMP	046246
UMP	046273
UMP	046281
UMP	046288
UMP	046786
UMP	050700
UMP	050742
UMP	050842
UMP	050862
UMP	050902
UMP	050919
UMP	050922
UMP	050931
UMP	050977
UMP	054607
UMP	054622
UMP	054624

UMP	054670
UMP (054684
UMP	055105
UMP	055316
UMP	055359
UMP	055390
J	055397
	056188
UMP	056191
UMP	056198
UMP	056221
UMP	056228
UMP	056232
UMP	057338
UMP	057347
UMP	057366
UMP	475010
UMP	475167
UMP	475235
UMP	800025
UMP	801255
Count:	43